Case 21-30589-MBK Doc 2628-2 Filed 06/29/22 Entered 06/29/22 13:36:15 Desc Exhibit B-Time and Expense Page 1 of 8

**EXHIBIT B** 

**Time Detail** 

 LTL Management ELC
 Case 21-30589-MBK
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 Filed 06/29/22
 Entered 06/29/22 13:36:15
 Desc

 Houlihan Lokey Work Hours Summary
 Exhibit B-Time and Expense
 Page 2 of 8
 (May. 01, 2022 - May. 31, 2022)

# Houlihan Lokey - LTL Management LLC Work Hours Summary (May. 01, 2022 - May. 31, 2022)

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Employee	A	В	С	D	Total
Saul Burian	21.5	5.5	6.0	9.0	42.0
Tom Hedus	42.0	9.0	5.5	9.5	66.0
Tim Petersen	29.5	12.5	4.5	6.0	52.5
Tope Odusanya	20.0	7.5	5.0	9.0	41.5
Drew McGeary	27.0	11.5	4.0	9.0	51.5
Danny Gendler	16.5	2.5	4.0	8.5	31.5
Total	156.5	48.5	29.0	51.0	285.0

Legend

A	General Case Administration
В	Analysis, Presentations, and Due Diligence
C	Correspondence with TCC Advisors
D	Correspondence with TCC Members

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Houlihan Lokey Time Sheet Exhibit B-Time and Expense

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(May. 01, 2022 - May. 31, 2022)

Hours for: Saul Burian Month of: May 2022 Total Hours: 42.0

- В Analysis, Presentations, and Due Diligence
- $\mathbf{C}$ Correspondence with TCC Advisors
- Correspondence with TCC Members D

Monday, May 2, 2022   A General Case Administration   0.5   Discovery conference with Judge	Date	Task	Task Code	Hours	Description of Activities
Monday, May 2, 2022	Monday, May 2, 2022	A	General Case Administration	0.5	Discovery conference with Judge
Wednesday, May 4, 2022         A         General Case Administration         1.0         Court hearing participation           Wednesday, May 4, 2022         B         Analysis, Presentations, and Due Diligence         1.0         Internal discussion regarding Mediation preparation           Wednesday, May 4, 2022         C         Correspondence with TCC Advisors         1.0         Call with Advisors           Thursday, May 5, 2022         D         Correspondence with TCC Members         1.0         Call with Members           Thursday, May 5, 2022         D         Correspondence with TCC Members         0.5         Call with Members           Friday, May 6, 2022         D         Correspondence with TCC Members         0.5         Call with Members           Friday, May 6, 2022         B         Analysis, Presentations, and Due Diligence         1.0         Reviewing presentation for Members           Monday, May 9, 2022         A         General Case Administration         1.0         Call with Advisors           Monday, May 9, 2022         A         General Case Administration         4.5         In-person Mediation and Members           Thursday, May 10, 2022         B         Analysis, Presentations, and Due Diligence         1.0         Internal discussion regarding Mediation preparation for functions, and Members           Thursday, May 12, 2022         B		D	Correspondence with TCC Members	1.5	Insurance counsel interview participation
Wednesday, May 4, 2022 B Analysis, Presentations, and Due Diligence 0.5 Investment trust parameters review with Rednesday, May 4, 2022 B C Correspondence with TCC Advisors 1.0 Call with Advisors and Members Thursday, May 5, 2022 D Correspondence with TCC Members 0.5 Call with Advisors and Members Thursday, May 5, 2022 D Correspondence with TCC Members 0.5 Call with Member	Monday, May 2, 2022	A	General Case Administration	0.5	Reading docket filings
Wednesday, May 4, 2022 B Analysis, Presentations, and Due Diligence 0.5 Investment trust parameters review with Rednesday, May 4, 2022 B C Correspondence with TCC Advisors 1.0 Call with Advisors and Members Thursday, May 5, 2022 D Correspondence with TCC Members 0.5 Call with Advisors and Members Thursday, May 5, 2022 D Correspondence with TCC Members 0.5 Call with Member	Wednesday, May 4, 2022	A	General Case Administration	1.0	Court hearing participation
Thursday, May 5, 2022 D Correspondence with TCC Advisors 1.0 Call with Advisors and Members Thursday, May 5, 2022 D Correspondence with TCC Members 0.5 Call with Members to present analyses Friday, May 6, 2022 D Correspondence with TCC Members 0.5 Call with Members to present analyses Friday, May 6, 2022 D Correspondence with TCC Members 0.5 Call with Members to present analyses Friday, May 6, 2022 B A Analysis, Fresentations, and Due Dilligence 1.0 Reviewing presentation for Members Monday, May 9, 2022 A General Case Administration 1.0 Call with Advisors and Members Monday, May 9, 2022 D Correspondence with TCC Members 0.5 Call with Advisors and Members Monday, May 9, 2022 C Correspondence with TCC Advisors 1.0 Update regarding mediation and follow-up regarding Sisues Thursday, May 10, 2022 C Correspondence with TCC Advisors 1.0 Update regarding mediation and follow-up regarding Sisues Thursday, May 12, 2022 B Analysis, Presentations, and Due Diligence 1.0 Internal discussion regarding Mediation preparation Friday, May 13, 2022 C Correspondence with TCC Advisors 1.0 Call with Advisors and Members Staturday, May 14, 2022 A General Case Administration 0.5 Reviewing Fee Examiner report Stunday, May 14, 2022 A General Case Administration 0.5 Reviewing Fee Examiner report Sunday, May 15, 2022 D Correspondence with TCC Members 0.5 Call with Advisors and Members Sunday, May 15, 2022 A General Case Administration 0.5 Internal discussion regarding retention documents Monday, May 16, 2022 A General Case Administration 0.5 Internal discussion regarding retention documents Monday, May 18, 2022 C Correspondence with TCC Advisors 0.5 Call with Advisors Members 0.5 Call with Advisors O Call with	Wednesday, May 4, 2022	В	Analysis, Presentations, and Due Diligence	1.0	
Thursday, May 5, 2022   D   Correspondence with TCC Members   0.5   Call with Advisors and Members	Wednesday, May 4, 2022	В	Analysis, Presentations, and Due Diligence	0.5	Investment trust parameters review
Thursday, May 5, 2022 D Correspondence with TCC Members 0.5 Call with Members 104, May 6, 2022 B Analysis, Presentations, and Due Diligence 1.0 Reviewing presentation for Members 104, May 6, 2022 A General Case Administration 1.0 Call with Advisors 104, May 9, 2022 D Correspondence with TCC Members 0.5 Call with Advisors Monday, May 9, 2022 D Correspondence with TCC Members 0.5 Call with Advisors and Members 104, May 10, 2022 C C Correspondence with TCC Advisors 1.0 Update regarding mediation attendance 104, May 10, 2022 C C Correspondence with TCC Advisors 1.0 Update regarding mediation and follow-up regarding 104, May 13, 2022 C C Correspondence with TCC Advisors 1.0 Update regarding mediation preparation 104, May 13, 2022 C C Correspondence with TCC Advisors 1.0 Call with Advisors 11, May 13, 2022 C C Correspondence with TCC Advisors 1.0 Call with Advisors 11, May 13, 2022 C C Correspondence with TCC Advisors 1.0 Call with Advisors 11, May 13, 2022 D Correspondence with TCC Advisors 1.0 Call with Advisors 20, May 13, 2022 D Correspondence with TCC Members 2.0 Call with Advisors and Members 13, 2004, May 15, 2022 D Correspondence with TCC Members 2.0 Call with Advisors and Members 13, 2004, May 15, 2022 D Correspondence with TCC Members 2.0 Call with Advisors and Members 20, May 18, 2022 D Correspondence with TCC Members 3.5 Call with Advisors and Members 20, 2004, May 15, 2022 A General Case Administration 3.5 Reviewing Fee Examiner report 20, Monday, May 15, 2022 A General Case Administration 3.5 Reading Consumed members 3, 2004, May 18, 2022 A General Case Administration 3.5 Reading Consumed members 3, 2004, May 18, 2022 C C Correspondence with TCC Advisors 3.5 Call with Advisors 3, 2004, May 18, 2022 C C Correspondence with TCC Advisors 3.5 Call with Advisors 3, 2004, May 18, 2022 C C Correspondence with TCC Advisors 3.5 Call with Advisors 3, 2004, May 18, 2022 C C Correspondence with TCC Advisors 3.5 Call with Advisors 3, 2004, May 18, 2022 A General Case Administration 3.5 Drafting and reviewing docket	Thursday, May 5, 2022	С	Correspondence with TCC Advisors	1.0	Call with Advisors
Friday, May 6, 2022 D. Correspondence with TCC Members 0.5 Call with Members to present analyses Friday, May 6, 2022 B. Analysis, Presentations, and Due Diligence 1.0 Reviewing presentation for Members Monday, May 9, 2022 D. Correspondence with TCC Members 0.5 Call with Advisors and Members Monday, May 9, 2022 D. Correspondence with TCC Members 0.5 Call with Advisors and Members Monday, May 9, 2022 C. Correspondence with TCC Advisors 1.0 Update regarding mediation and follow-up regarding Trusday, May 10, 2022 B. Analysis, Presentations, and Due Diligence 1.0 Update regarding mediation and follow-up regarding Friday, May 13, 2022 C. Correspondence with TCC Advisors 1.0 Update regarding Mediation preparation Friday, May 13, 2022 C. Correspondence with TCC Advisors 1.0 Call with Advisors Friday, May 13, 2022 C. Correspondence with TCC Advisors 1.0 Call with Advisors Priday, May 14, 2022 A. General Case Administration 0.5 Reviewing Fee Examiner report Sunday, May 15, 2022 D. Correspondence with TCC Members 0.5 Call with Advisors and Members Sunday, May 15, 2022 D. Correspondence with TCC Members 0.5 Call with Advisors and Members Sunday, May 15, 2022 D. Correspondence with TCC Members 0.5 Call with Advisors and Members Sunday, May 15, 2022 A. General Case Administration 0.5 Reviewing Fee Examiner report Monday, May 16, 2022 A. General Case Administration 0.5 Reading Counsel memo Monday, May 16, 2022 A. General Case Administration 0.5 Reading Counsel memo Monday, May 16, 2022 A. General Case Administration 0.5 Call with Advisors Wednesday, May 18, 2022 C. Correspondence with TCC Advisors 0.5 Call with Advisors Wednesday, May 18, 2022 C. Correspondence with TCC Advisors 0.5 Call with Advisors Wednesday, May 18, 2022 D. Correspondence with TCC Advisors 0.5 Call with Advisors and Members Wednesday, May 18, 2022 D. Correspondence with TCC Advisors 0.5 Call with Advisors and Members Wednesday, May 18, 2022 D. Correspondence with TCC Members 0.5 Call with Advisors and Members Priday, May 18, 2022 D. Correspondence with TC	Thursday, May 5, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Friday, May 6, 2022   B Analysis, Presentations, and Due Diligence   1.0   Reviewing presentation for Members   Monday, May 9, 2022   D Correspondence with TCC Members   0.5   Call with Advisors and Members   Monday, May 9, 2022   A General Case Administration   4.5   In-person Mediation attendance   Tuesday, May 10, 2022   C Correspondence with TCC Advisors   1.0   Update regarding mediation and follow-up regarding issues   Thursday, May 12, 2022   B Analysis, Presentations, and Due Diligence   1.0   Internal discussion regarding Mediation preparation   Friday, May 13, 2022   C Correspondence with TCC Advisors   1.0   Call with Advisors negarding Mediation preparation   Friday, May 13, 2022   D Correspondence with TCC Members   2.0   Call with Advisors and Members   Saturday, May 14, 2022   A General Case Administration   0.5   Reviewing Fee Examiner report   Sunday, May 15, 2022   D Correspondence with TCC Members   0.5   Call with Advisors and Members   Sunday, May 15, 2022   D Correspondence with TCC Members   0.5   Call with Advisors and Members   Monday, May 16, 2022   A General Case Administration   0.5   Internal discussion regarding retention documents   Monday, May 16, 2022   A General Case Administration   0.5   Internal discussion regarding retention documents   Monday, May 18, 2022   C Correspondence with TCC Advisors   0.5   Call with Advisors   Call with A	Thursday, May 5, 2022	D	Correspondence with TCC Members	0.5	Call with Members
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Monday, May 9, 2022   D   Correspondence with TCC Members   0.5   Call with Advisors and Members	Friday, May 6, 2022	В	Analysis, Presentations, and Due Diligence	1.0	Reviewing presentation for Members
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Wednesday, May 18, 2022DCorrespondence with TCC Members1.0Call with Advisors and MembersWednesday, May 18, 2022CCorrespondence with TCC Advisors0.5Call with CounselWednesday, May 18, 2022AGeneral Case Administration0.5Call with Fee ExaminerWednesday, May 18, 2022AGeneral Case Administration0.5Drafting and reviewing docket filingWednesday, May 18, 2022AGeneral Case Administration1.0Reading docket filingsWednesday, May 19, 2022AGeneral Case Administration1.0Drafting and reviewing docket filingThursday, May 19, 2022AGeneral Case Administration1.0Internal discussion regarding Fee Examiner reportFriday, May 20, 2022DCorrespondence with TCC Members0.5Call with Advisors and MembersFriday, May 20, 2022AGeneral Case Administration0.5Drafting and reviewing docket filingFriday, May 20, 2022AGeneral Case Administration0.5Reviewing draft docket filingMonday, May 23, 2022AGeneral Case Administration0.5Reviewing draft docket filingMonday, May 24, 2022AGeneral Case Administration1.0Responding to Fee Examiner requestsTuesday, May 24, 2022AGeneral Case Administration4.0Court hearing participationWednesday, May 25, 2022CCorrespondence with TCC Advisors1.0Call with Advisors and MembersSunday, May 29, 2022AGeneral Case Administration0.5Ret	Wednesday, May 18, 2022	С	Correspondence with TCC Advisors	0.5	Call with Advisors
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Wednesday, May 18, 2022AGeneral Case Administration0.5Call with Fee ExaminerWednesday, May 18, 2022AGeneral Case Administration0.5Drafting and reviewing docket filingWednesday, May 18, 2022AGeneral Case Administration1.0Reading docket filingsThursday, May 19, 2022AGeneral Case Administration1.0Drafting and reviewing docket filingThursday, May 19, 2022AGeneral Case Administration1.0Internal discussion regarding Fee Examiner reportFriday, May 20, 2022DCorrespondence with TCC Members0.5Call with Advisors and MembersFriday, May 20, 2022AGeneral Case Administration0.5Drafting and reviewing docket filingFriday, May 20, 2022AGeneral Case Administration0.5Reviewing draft docket filingMonday, May 23, 2022AGeneral Case Administration0.5Responding to Fee Examiner requestsMonday, May 24, 2022AGeneral Case Administration1.0Responding to Fee Examiner requestsWednesday, May 25, 2022AGeneral Case Administration4.0Court hearing participationWednesday, May 25, 2022CCorrespondence with TCC Advisors1.0Call with Advisors and MembersSunday, May 29, 2022AGeneral Case Administration0.5Retention related analysisTuesday, May 31, 2022CCorrespondence with TCC Advisors0.5Call with Counsel regarding retentionTuesday, May 31, 2022AGeneral Case Administration	Wednesday, May 18, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Wednesday, May 18, 2022AGeneral Case Administration0.5Drafting and reviewing docket filingWednesday, May 18, 2022AGeneral Case Administration1.0Reading docket filingsThursday, May 19, 2022AGeneral Case Administration1.0Drafting and reviewing docket filingThursday, May 19, 2022AGeneral Case Administration1.0Internal discussion regarding Fee Examiner reportFriday, May 20, 2022DCorrespondence with TCC Members0.5Call with Advisors and MembersFriday, May 20, 2022AGeneral Case Administration0.5Drafting and reviewing docket filingFriday, May 20, 2022AGeneral Case Administration0.5Reviewing draft docket filingMonday, May 23, 2022AGeneral Case Administration1.0Responding to Fee Examiner requestsTuesday, May 24, 2022AGeneral Case Administration4.0Court hearing participationWednesday, May 25, 2022CCorrespondence with TCC Advisors1.0Call with AdvisorsWednesday, May 29, 2022DCorrespondence with TCC Members1.0Call with Advisors and MembersSunday, May 29, 2022AGeneral Case Administration0.5Retention related analysisTuesday, May 31, 2022CCorrespondence with TCC Advisors0.5Call with Counsel regarding retentionTuesday, May 31, 2022AGeneral Case Administration1.0Reviewing draft fee statement	Wednesday, May 18, 2022	С	Correspondence with TCC Advisors	0.5	Call with Counsel
Wednesday, May 18, 2022AGeneral Case Administration1.0Reading docket filingsThursday, May 19, 2022AGeneral Case Administration1.0Drafting and reviewing docket filingThursday, May 19, 2022AGeneral Case Administration1.0Internal discussion regarding Fee Examiner reportFriday, May 20, 2022DCorrespondence with TCC Members0.5Call with Advisors and MembersFriday, May 20, 2022AGeneral Case Administration0.5Drafting and reviewing docket filingFriday, May 20, 2022AGeneral Case Administration0.5Reviewing draft docket filingMonday, May 23, 2022AGeneral Case Administration1.0Responding to Fee Examiner requestsTuesday, May 24, 2022AGeneral Case Administration4.0Court hearing participationWednesday, May 25, 2022CCorrespondence with TCC Advisors1.0Call with AdvisorsWednesday, May 25, 2022DCorrespondence with TCC Members1.0Call with Advisors and MembersSunday, May 29, 2022AGeneral Case Administration0.5Retention related analysisTuesday, May 31, 2022CCorrespondence with TCC Advisors0.5Call with Counsel regarding retentionTuesday, May 31, 2022AGeneral Case Administration1.0Reviewing draft fee statement	Wednesday, May 18, 2022	A	General Case Administration	0.5	Call with Fee Examiner
Thursday, May 19, 2022 A General Case Administration 1.0 Drafting and reviewing docket filing Thursday, May 19, 2022 A General Case Administration 1.0 Internal discussion regarding Fee Examiner report Friday, May 20, 2022 D Correspondence with TCC Members 0.5 Call with Advisors and Members Friday, May 20, 2022 A General Case Administration 0.5 Drafting and reviewing docket filing Friday, May 20, 2022 A General Case Administration 0.5 Reviewing draft docket filing Monday, May 23, 2022 A General Case Administration 1.0 Responding to Fee Examiner requests Tuesday, May 24, 2022 A General Case Administration 4.0 Court hearing participation Wednesday, May 25, 2022 C Correspondence with TCC Advisors 1.0 Call with Advisors Wednesday, May 25, 2022 D Correspondence with TCC Members 1.0 Call with Advisors and Members Sunday, May 29, 2022 A General Case Administration 0.5 Retention related analysis Tuesday, May 31, 2022 C Correspondence with TCC Advisors 0.5 Call with Counsel regarding retention Tuesday, May 31, 2022 A General Case Administration 1.0 Reviewing draft fee statement	Wednesday, May 18, 2022	A	General Case Administration	0.5	Drafting and reviewing docket filing
Thursday, May 19, 2022 A General Case Administration 1.0 Internal discussion regarding Fee Examiner report Friday, May 20, 2022 D Correspondence with TCC Members 0.5 Call with Advisors and Members Friday, May 20, 2022 A General Case Administration 0.5 Drafting and reviewing docket filing Monday, May 23, 2022 A General Case Administration 1.0 Reviewing draft docket filing Monday, May 24, 2022 A General Case Administration 1.0 Responding to Fee Examiner requests Tuesday, May 24, 2022 A General Case Administration 4.0 Court hearing participation Wednesday, May 25, 2022 C Correspondence with TCC Advisors 1.0 Call with Advisors Wednesday, May 25, 2022 D Correspondence with TCC Members 1.0 Call with Advisors and Members Sunday, May 29, 2022 A General Case Administration 0.5 Retention related analysis Tuesday, May 31, 2022 C Correspondence with TCC Advisors 0.5 Call with Counsel regarding retention Tuesday, May 31, 2022 A General Case Administration 1.0 Reviewing draft fee statement	Wednesday, May 18, 2022	A	General Case Administration	1.0	Reading docket filings
Friday, May 20, 2022DCorrespondence with TCC Members0.5Call with Advisors and MembersFriday, May 20, 2022AGeneral Case Administration0.5Drafting and reviewing docket filingFriday, May 20, 2022AGeneral Case Administration0.5Reviewing draft docket filingMonday, May 23, 2022AGeneral Case Administration1.0Responding to Fee Examiner requestsTuesday, May 24, 2022AGeneral Case Administration4.0Court hearing participationWednesday, May 25, 2022CCorrespondence with TCC Advisors1.0Call with AdvisorsWednesday, May 25, 2022DCorrespondence with TCC Members1.0Call with Advisors and MembersSunday, May 29, 2022AGeneral Case Administration0.5Retention related analysisTuesday, May 31, 2022CCorrespondence with TCC Advisors0.5Call with Counsel regarding retentionTuesday, May 31, 2022AGeneral Case Administration1.0Reviewing draft fee statement	Thursday, May 19, 2022	A	General Case Administration	1.0	Drafting and reviewing docket filing
Friday, May 20, 2022AGeneral Case Administration0.5Drafting and reviewing docket filingFriday, May 20, 2022AGeneral Case Administration0.5Reviewing draft docket filingMonday, May 23, 2022AGeneral Case Administration1.0Responding to Fee Examiner requestsTuesday, May 24, 2022AGeneral Case Administration4.0Court hearing participationWednesday, May 25, 2022CCorrespondence with TCC Advisors1.0Call with AdvisorsWednesday, May 25, 2022DCorrespondence with TCC Members1.0Call with Advisors and MembersSunday, May 29, 2022AGeneral Case Administration0.5Retention related analysisTuesday, May 31, 2022CCorrespondence with TCC Advisors0.5Call with Counsel regarding retentionTuesday, May 31, 2022AGeneral Case Administration1.0Reviewing draft fee statement		A	General Case Administration	1.0	Internal discussion regarding Fee Examiner report
Friday, May 20, 2022 A General Case Administration 0.5 Reviewing draft docket filing Monday, May 23, 2022 A General Case Administration 1.0 Responding to Fee Examiner requests Tuesday, May 24, 2022 A General Case Administration 4.0 Court hearing participation Wednesday, May 25, 2022 C Correspondence with TCC Advisors 1.0 Call with Advisors Wednesday, May 25, 2022 D Correspondence with TCC Members 1.0 Call with Advisors and Members Sunday, May 29, 2022 A General Case Administration 0.5 Retention related analysis Tuesday, May 31, 2022 C Correspondence with TCC Advisors 0.5 Call with Counsel regarding retention Tuesday, May 31, 2022 A General Case Administration 1.0 Reviewing draft fee statement	Friday, May 20, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Monday, May 23, 2022AGeneral Case Administration1.0Responding to Fee Examiner requestsTuesday, May 24, 2022AGeneral Case Administration4.0Court hearing participationWednesday, May 25, 2022CCorrespondence with TCC Advisors1.0Call with AdvisorsWednesday, May 25, 2022DCorrespondence with TCC Members1.0Call with Advisors and MembersSunday, May 29, 2022AGeneral Case Administration0.5Retention related analysisTuesday, May 31, 2022CCorrespondence with TCC Advisors0.5Call with Counsel regarding retentionTuesday, May 31, 2022AGeneral Case Administration1.0Reviewing draft fee statement	Friday, May 20, 2022	A	General Case Administration	0.5	Drafting and reviewing docket filing
Tuesday, May 24, 2022AGeneral Case Administration4.0Court hearing participationWednesday, May 25, 2022CCorrespondence with TCC Advisors1.0Call with AdvisorsWednesday, May 25, 2022DCorrespondence with TCC Members1.0Call with Advisors and MembersSunday, May 29, 2022AGeneral Case Administration0.5Retention related analysisTuesday, May 31, 2022CCorrespondence with TCC Advisors0.5Call with Counsel regarding retentionTuesday, May 31, 2022AGeneral Case Administration1.0Reviewing draft fee statement	Friday, May 20, 2022	A	General Case Administration	0.5	Reviewing draft docket filing
Wednesday, May 25, 2022CCorrespondence with TCC Advisors1.0Call with AdvisorsWednesday, May 25, 2022DCorrespondence with TCC Members1.0Call with Advisors and MembersSunday, May 29, 2022AGeneral Case Administration0.5Retention related analysisTuesday, May 31, 2022CCorrespondence with TCC Advisors0.5Call with Counsel regarding retentionTuesday, May 31, 2022AGeneral Case Administration1.0Reviewing draft fee statement	Monday, May 23, 2022	A	General Case Administration	1.0	Responding to Fee Examiner requests
Wednesday, May 25, 2022DCorrespondence with TCC Members1.0Call with Advisors and MembersSunday, May 29, 2022AGeneral Case Administration0.5Retention related analysisTuesday, May 31, 2022CCorrespondence with TCC Advisors0.5Call with Counsel regarding retentionTuesday, May 31, 2022AGeneral Case Administration1.0Reviewing draft fee statement	Tuesday, May 24, 2022	A	General Case Administration	4.0	Court hearing participation
Sunday, May 29, 2022AGeneral Case Administration0.5Retention related analysisTuesday, May 31, 2022CCorrespondence with TCC Advisors0.5Call with Counsel regarding retentionTuesday, May 31, 2022AGeneral Case Administration1.0Reviewing draft fee statement	Wednesday, May 25, 2022	С	Correspondence with TCC Advisors	1.0	Call with Advisors
Tuesday, May 31, 2022     C     Correspondence with TCC Advisors     0.5     Call with Counsel regarding retention       Tuesday, May 31, 2022     A     General Case Administration     1.0     Reviewing draft fee statement		D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Tuesday, May 31, 2022 A General Case Administration 1.0 Reviewing draft fee statement	Sunday, May 29, 2022	A	General Case Administration	0.5	Retention related analysis
	Tuesday, May 31, 2022	С	Correspondence with TCC Advisors	0.5	Call with Counsel regarding retention
Tuesday, May 31, 2022 B Analysis, Presentations, and Due Diligence 2.0 Reviewing draft plan of reorganization	Tuesday, May 31, 2022	A	General Case Administration	1.0	Reviewing draft fee statement
	Tuesday, May 31, 2022	В	Analysis, Presentations, and Due Diligence	2.0	Reviewing draft plan of reorganization

(May. 01, 2022 - May. 31, 2022)

Hours for: Tom Hedus Month of: May 2022 Total Hours: 66.0

- В Analysis, Presentations, and Due Diligence
- $\mathbf{C}$ Correspondence with TCC Advisors
- Correspondence with TCC Members D

Date	Task	Task Code	Hours	Description of Activities
Monday, May 2, 2022	A	General Case Administration	0.5	Discovery conference with Judge
Monday, May 2, 2022	D	Correspondence with TCC Members	1.5	Insurance counsel interview participation
Monday, May 2, 2022	A	General Case Administration	0.5	Reading docket filings
Tuesday, May 3, 2022	В	Analysis, Presentations, and Due Diligence	1.0	Review and analyze diligence responses from Debtor
Wednesday, May 4, 2022	A	General Case Administration	2.0	Court hearing participation
Wednesday, May 4, 2022	В	Analysis, Presentations, and Due Diligence	1.0	Internal discussion regarding Mediation preparation
Thursday, May 5, 2022	C	Correspondence with TCC Advisors	1.0	Call with Advisors
Thursday, May 5, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Thursday, May 5, 2022	D	Correspondence with TCC Members	0.5	Call with Members
Friday, May 6, 2022	D	Correspondence with TCC Members	0.5	Call with Members to present analyses
Friday, May 6, 2022	В	Analysis, Presentations, and Due Diligence	1.0	Reviewing presentation for Members
Monday, May 9, 2022	A	General Case Administration	1.0	Call with Advisors
Monday, May 9, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Monday, May 9, 2022	A	General Case Administration	2.0	In-person Mediation attendance
Monday, May 9, 2022	A	General Case Administration	1.5	Retention related drafting and review
Tuesday, May 10, 2022	A	General Case Administration	9.0	In-person Mediation attendance
Wednesday, May 11, 2022	A	General Case Administration	5.0	In-person Mediation attendance
Thursday, May 12, 2022	В	Analysis, Presentations, and Due Diligence	1.0	Internal discussion regarding Mediation preparation
Friday, May 13, 2022	C	Correspondence with TCC Advisors	1.0	Call with Advisors
Friday, May 13, 2022	D	Correspondence with TCC Members	2.0	Call with Advisors and Members
Friday, May 13, 2022	A	General Case Administration	1.0	Retention related drafting and review
Saturday, May 14, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Sunday, May 15, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Sunday, May 15, 2022	A	General Case Administration	0.5	Internal discussion regarding retention documents
Monday, May 16, 2022	A	General Case Administration	0.5	Reading Counsel memo
Monday, May 16, 2022	A	General Case Administration	1.0	Review and comment on draft retention related docket filing
Monday, May 16, 2022	A	General Case Administration	1.0	Reviewing Fee Examiner report
Tuesday, May 17, 2022	A	General Case Administration	1.0	Analysis for Fee Examiner
Tuesday, May 17, 2022	С	Correspondence with TCC Advisors	0.5	Call with Counsel
Wednesday, May 18, 2022	С	Correspondence with TCC Advisors	0.5	Call with Advisors
Wednesday, May 18, 2022	С	Correspondence with TCC Advisors	0.5	Call with Advisors
Wednesday, May 18, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Wednesday, May 18, 2022	С	Correspondence with TCC Advisors	0.5	Call with Counsel
Wednesday, May 18, 2022	A	General Case Administration	0.5	Call with Fee Examiner
Wednesday, May 18, 2022	A	General Case Administration	2.0	Drafting and reviewing docket filing
Wednesday, May 18, 2022	A	General Case Administration	1.0	Reading docket filings
Wednesday, May 18, 2022	A	General Case Administration	0.5	Retention related drafting and review
Thursday, May 19, 2022	A	General Case Administration	1.0	Drafting and reviewing docket filing
Thursday, May 19, 2022	A	General Case Administration	1.0	Internal discussion regarding Fee Examiner report
Friday, May 20, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Friday, May 20, 2022	A	General Case Administration	0.5	Drafting and reviewing docket filing
Friday, May 20, 2022	A	General Case Administration	0.5	Reviewing draft docket filing
Monday, May 23, 2022	A	General Case Administration	1.0	Responding to Fee Examiner requests
Monday, May 23, 2022	В	Analysis, Presentations, and Due Diligence	1.0	Review and comment on draft joint presentation for Committee
Tuesday, May 24, 2022	A	General Case Administration	4.0	Court hearing participation
Wednesday, May 25, 2022	C	Correspondence with TCC Advisors	1.0	Call with Advisors
Wednesday, May 25, 2022 Wednesday, May 25, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Thursday, May 26, 2022	A	General Case Administration	0.5	Analysis for Fee Examiner
Friday, May 27, 2022	A	General Case Administration  General Case Administration	2.0	Reviewing draft fee statement
		Correspondence with TCC Advisors	0.5	Call with Counsel regarding retention
Tuesday, May 31, 2022	١.			
Tuesday, May 31, 2022 Tuesday, May 31, 2022	C A	General Case Administration	1.0	Reviewing draft fee statement

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Houlihan Lokey Time Sheet Exhibit B-Time and Expense

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(May. 01, 2022 - May. 31, 2022)

Hours for: Tim Petersen Month of: May 2022 **Total Hours: 52.5** 

## Task Reference Table

В Analysis, Presentations, and Due Diligence

 $\mathbf{C}$ Correspondence with TCC Advisors

Correspondence with TCC Members D

Date	Task	Task Code	Hours	Description of Activities
Monday, May 2, 2022	A	General Case Administration	0.5	Discovery conference with Judge
Monday, May 2, 2022	A	General Case Administration	1.0	Fee statement preparation
Monday, May 2, 2022	D	Correspondence with TCC Members	1.5	Insurance counsel interview participation
Monday, May 2, 2022	A	General Case Administration	0.5	Reading docket filings
Tuesday, May 3, 2022	A	General Case Administration	0.5	Reading docket filings
Tuesday, May 3, 2022	В	Analysis, Presentations, and Due Diligence	2.0	Review and analyze diligence responses from Debtor
Wednesday, May 4, 2022	A	General Case Administration	2.0	Court hearing participation
Wednesday, May 4, 2022	В	Analysis, Presentations, and Due Diligence	2.0	Financial analysis at the request of the Committee
Wednesday, May 4, 2022	В	Analysis, Presentations, and Due Diligence	1.0	Internal discussion regarding Mediation preparation
Thursday, May 5, 2022	С	Correspondence with TCC Advisors	1.0	Call with Advisors
Thursday, May 5, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Thursday, May 5, 2022	D	Correspondence with TCC Members	0.5	Call with Members
Thursday, May 5, 2022	В	Analysis, Presentations, and Due Diligence	3.0	Financial analysis at the request of the Committee
Friday, May 6, 2022	D	Correspondence with TCC Members	0.5	Call with Members to present analyses
Sunday, May 15, 2022	A	General Case Administration	0.5	Internal discussion regarding retention documents
Monday, May 16, 2022	A	General Case Administration	2.0	Analysis for Fee Examiner
Monday, May 16, 2022	A	General Case Administration	0.5	Reading Counsel memo
Monday, May 16, 2022	A	General Case Administration	1.0	Review and comment on draft retention related docket
<b>3</b> , <b>3</b>				filing
Monday, May 16, 2022	A	General Case Administration	1.0	Reviewing Fee Examiner report
Tuesday, May 17, 2022	A	General Case Administration	1.0	Analysis for Fee Examiner
Tuesday, May 17, 2022	С	Correspondence with TCC Advisors	0.5	Call with Counsel
Wednesday, May 18, 2022	С	Correspondence with TCC Advisors	0.5	Call with Advisors
Wednesday, May 18, 2022	С	Correspondence with TCC Advisors	0.5	Call with Advisors
Wednesday, May 18, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Wednesday, May 18, 2022	С	Correspondence with TCC Advisors	0.5	Call with Counsel
Wednesday, May 18, 2022	A	General Case Administration	0.5	Call with Fee Examiner
Wednesday, May 18, 2022	A	General Case Administration	3.0	Drafting and reviewing docket filing
Wednesday, May 18, 2022	A	General Case Administration	1.0	Reading docket filings
Wednesday, May 18, 2022	A	General Case Administration	1.0	Retention related drafting and review
Thursday, May 19, 2022	A	General Case Administration	2.0	Drafting and reviewing docket filing
Thursday, May 19, 2022	A	General Case Administration	1.0	Internal discussion regarding Fee Examiner report
Friday, May 20, 2022	A	General Case Administration	1.0	Analysis for Fee Examiner
Friday, May 20, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Friday, May 20, 2022	A	General Case Administration	2.0	Drafting and reviewing docket filing
Friday, May 20, 2022	A	General Case Administration	0.5	Reviewing draft docket filing
Monday, May 23, 2022	A	General Case Administration	1.0	Responding to Fee Examiner requests
Monday, May 23, 2022	В	Analysis, Presentations, and Due Diligence	1.5	Review and comment on draft joint presentation for
				Committee
Tuesday, May 24, 2022	A	General Case Administration	4.0	Court hearing participation
Wednesday, May 25, 2022	A C	Correspondence with TCC Advisors	1.0	Call with Advisors
Wednesday, May 25, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Thursday, May 26, 2022	A	General Case Administration	1.0	Analysis for Fee Examiner
Tuesday, May 31, 2022	С	Correspondence with TCC Advisors	0.5	Call with Counsel regarding retention
Tuesday, May 31, 2022	A	General Case Administration	1.0	Fee statement preparation
Tuesday, May 31, 2022	В	Analysis, Presentations, and Due Diligence	3.0	Reviewing draft plan of reorganization
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(May. 01, 2022 - May. 31, 2022)

Hours for: Tope Odusanya Month of: May 2022 Total Hours: 41.5

C D	Correspondence with TCC Advisors Correspondence with TCC Members
В	Analysis, Presentations, and Due Diligence
A	General Case Administration

Date	Task	Task Code	Hours	Description of Activities
Monday, May 2, 2022	A	General Case Administration	0.5	Discovery conference with Judge
Monday, May 2, 2022	D	Correspondence with TCC Members	1.5	Insurance counsel interview participation
Tuesday, May 3, 2022	В	Analysis, Presentations, and Due Diligence	0.5	Review and analyze diligence responses from Debtor
Wednesday, May 4, 2022	A	General Case Administration	2.0	Court hearing participation
Wednesday, May 4, 2022	A	General Case Administration	1.0	Fee statement preparation
Wednesday, May 4, 2022	В	Analysis, Presentations, and Due Diligence	1.0	Internal discussion regarding Mediation preparation
Wednesday, May 4, 2022	В	Analysis, Presentations, and Due Diligence	0.5	Reviewing draft docket filing
Thursday, May 5, 2022	С	Correspondence with TCC Advisors	1.0	Call with Advisors
Thursday, May 5, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Thursday, May 5, 2022	В	Analysis, Presentations, and Due Diligence	0.5	Review and analyze diligence responses from Debtor
Friday, May 6, 2022	D	Correspondence with TCC Members	0.5	Call with Members to present analyses
Friday, May 6, 2022	В	Analysis, Presentations, and Due Diligence	1.5	Internal coordination call
Monday, May 9, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Tuesday, May 10, 2022	A	General Case Administration	3.0	In-person Mediation attendance
Thursday, May 12, 2022	A	General Case Administration	0.5	Fee statement preparation
Friday, May 13, 2022	С	Correspondence with TCC Advisors	1.0	Call with Advisors
Friday, May 13, 2022	D	Correspondence with TCC Members	2.0	Call with Advisors and Members
Friday, May 13, 2022	A	General Case Administration	0.5	Fee statement preparation
Saturday, May 14, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Sunday, May 15, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Monday, May 16, 2022	A	General Case Administration	1.0	Reviewing Fee Examiner report
Tuesday, May 17, 2022	С	Correspondence with TCC Advisors	0.5	Call with Counsel
Tuesday, May 17, 2022	A	General Case Administration	0.5	Fee statement preparation
Wednesday, May 18, 2022	С	Correspondence with TCC Advisors	0.5	Call with Advisors
Wednesday, May 18, 2022	С	Correspondence with TCC Advisors	0.5	Call with Advisors
Wednesday, May 18, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Wednesday, May 18, 2022	С	Correspondence with TCC Advisors	0.5	Call with Counsel
Wednesday, May 18, 2022	A	General Case Administration	0.5	Call with Fee Examiner
Wednesday, May 18, 2022	A	General Case Administration	1.0	Reading docket filings
Thursday, May 19, 2022	A	General Case Administration	1.0	Drafting and reviewing docket filing
Thursday, May 19, 2022	A	General Case Administration	1.0	Internal discussion regarding Fee Examiner report
Friday, May 20, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Friday, May 20, 2022	A	General Case Administration	0.5	Drafting and reviewing docket filing
Monday, May 23, 2022	A	General Case Administration	1.0	Analysis for Fee Examiner
Monday, May 23, 2022	В	Analysis, Presentations, and Due Diligence	0.5	Review and comment on draft joint presentation for
				Committee
Tuesday, May 24, 2022	A	General Case Administration	4.0	Court hearing participation
Wednesday, May 25, 2022	С	Correspondence with TCC Advisors	1.0	Call with Advisors
Wednesday, May 25, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Friday, May 27, 2022	A	General Case Administration	1.0	Fee statement preparation
Tuesday, May 31, 2022	A	General Case Administration	1.0	Fee statement preparation
Tuesday, May 31, 2022	В	Analysis, Presentations, and Due Diligence	3.0	Reviewing draft plan of reorganization

(May. 01, 2022 - May. 31, 2022)

Hours for: Drew McGeary Month of: May 2022 Total Hours: 51.5

A	General Case Administration
В	Analysis, Presentations, and Due Diligence
C	Correspondence with TCC Advisors

D	Correspondence with TCC Members

Date	Task	Task Code	Hours	Description of Activities
Monday, May 2, 2022	A	General Case Administration	0.5	Discovery conference with Judge
Monday, May 2, 2022	D	Correspondence with TCC Members	1.5	Insurance counsel interview participation
Monday, May 2, 2022	В	Analysis, Presentations, and Due Diligence	1.0	Reading JNJ Annual General Meeting transcript
Wednesday, May 4, 2022	A	General Case Administration	2.0	Court hearing participation
Wednesday, May 4, 2022	В	Analysis, Presentations, and Due Diligence	1.0	Financial analysis at the request of the Committee
Wednesday, May 4, 2022	В	Analysis, Presentations, and Due Diligence	2.0	Researching comparable cases
Thursday, May 5, 2022	С	Correspondence with TCC Advisors	1.0	Call with Advisors
Thursday, May 5, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Thursday, May 5, 2022	В	Analysis, Presentations, and Due Diligence	3.0	Financial analysis at the request of the Committee
Friday, May 6, 2022	D	Correspondence with TCC Members	0.5	Call with Members to present analyses
Friday, May 6, 2022	В	Analysis, Presentations, and Due Diligence	2.0	Drafting presentation of various financial analyses for
		·		Committee
Friday, May 6, 2022	В	Analysis, Presentations, and Due Diligence	1.5	Internal coordination call
Monday, May 9, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Monday, May 9, 2022	A	General Case Administration	1.0	Retention related drafting and review
Friday, May 13, 2022	С	Correspondence with TCC Advisors	1.0	Call with Advisors
Friday, May 13, 2022	D	Correspondence with TCC Members	2.0	Call with Advisors and Members
Friday, May 13, 2022	A	General Case Administration	3.0	Fee statement preparation
Friday, May 13, 2022	A	General Case Administration	1.0	Retention related analysis
Saturday, May 14, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Sunday, May 15, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Monday, May 16, 2022	A	General Case Administration	3.0	Fee statement preparation
Monday, May 16, 2022	В	Analysis, Presentations, and Due Diligence	1.0	Researching comparable cases
Monday, May 16, 2022	A	General Case Administration	2.0	Reviewing Fee Examiner report
Tuesday, May 17, 2022	A	General Case Administration	1.0	Fee statement preparation
Wednesday, May 18, 2022	A	General Case Administration	1.0	Analysis for Fee Examiner
Wednesday, May 18, 2022	C	Correspondence with TCC Advisors	0.5	Call with Advisors
Wednesday, May 18, 2022	C	Correspondence with TCC Advisors	0.5	Call with Advisors
Wednesday, May 18, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Wednesday, May 18, 2022	A	General Case Administration	1.0	Fee statement preparation
Wednesday, May 18, 2022	A	General Case Administration	1.0	Reading docket filings
Thursday, May 19, 2022	A	General Case Administration	1.0	Analysis for Fee Examiner
Friday, May 20, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Monday, May 23, 2022	A	General Case Administration	1.0	Analysis for Fee Examiner
Tuesday, May 24, 2022	A	General Case Administration	1.0	Analysis for Fee Examiner
Tuesday, May 24, 2022	A	General Case Administration	4.0	Court hearing participation
Wednesday, May 25, 2022	C	Correspondence with TCC Advisors	1.0	Call with Advisors
Wednesday, May 25, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Thursday, May 26, 2022	A	General Case Administration	1.0	Reading docket filings
Friday, May 27, 2022	A	General Case Administration	1.0	Fee statement preparation
Tuesday, May 31, 2022	A	General Case Administration	1.0	Fee statement preparation
Tuesday, May 31, 2022	A	General Case Administration	0.5	Reading docket filings

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(May. 01, 2022 - May. 31, 2022)

Hours for: Danny Gendler Month of: May 2022 **Total Hours: 31.5** 

A	General Case Administration
В	Analysis, Presentations, and Due Diligence
$\mathbf{C}$	Correspondence with TCC Advisors
D	Correspondence with TCC Members

Date	Task	Task Code	Hours	Description of Activities
Monday, May 2, 2022	A	General Case Administration	0.5	Discovery conference with Judge
Monday, May 2, 2022	A	General Case Administration	1.0	Fee statement preparation
Monday, May 2, 2022	D	Correspondence with TCC Members	1.5	Insurance counsel interview participation
Tuesday, May 3, 2022	В	Analysis, Presentations, and Due Diligence	1.0	Review and analyze diligence responses from Debtor
Wednesday, May 4, 2022	A	General Case Administration	2.0	Court hearing participation
Thursday, May 5, 2022	C	Correspondence with TCC Advisors	1.0	Call with Advisors
Thursday, May 5, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Friday, May 6, 2022	В	Analysis, Presentations, and Due Diligence	1.5	Internal coordination call
Monday, May 9, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Friday, May 13, 2022	C	Correspondence with TCC Advisors	1.0	Call with Advisors
Friday, May 13, 2022	D	Correspondence with TCC Members	2.0	Call with Advisors and Members
Saturday, May 14, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Sunday, May 15, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Monday, May 16, 2022	A	General Case Administration	2.0	Reviewing Fee Examiner report
Tuesday, May 17, 2022	A	General Case Administration	1.0	Reviewing Fee Examiner report
Wednesday, May 18, 2022	C	Correspondence with TCC Advisors	0.5	Call with Advisors
Wednesday, May 18, 2022	C	Correspondence with TCC Advisors	0.5	Call with Advisors
Wednesday, May 18, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members
Wednesday, May 18, 2022	A	General Case Administration	1.0	Reading docket filings
Friday, May 20, 2022	D	Correspondence with TCC Members	0.5	Call with Advisors and Members
Monday, May 23, 2022	A	General Case Administration	5.0	Analysis for Fee Examiner
Tuesday, May 24, 2022	A	General Case Administration	4.0	Court hearing participation
Wednesday, May 25, 2022	C	Correspondence with TCC Advisors	1.0	Call with Advisors
Wednesday, May 25, 2022	D	Correspondence with TCC Members	1.0	Call with Advisors and Members